

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):		31/3/2021		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer	XD Inc.			
Date Submitted	8 April 2	021		
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : <u>2400</u>	Descrip	otion:	Ordinary	shares
		No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)
Balance at close of precedir	ng month	1,000,000,000	0.0001	100,000
Increase/(decrease)		Nil		Nil
Balance at close of the mon	th	1,000,000,000	0.0001	100,000
(2) Stock code : N/A	Descrip	otion :	N/A	1
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month			
Increase/(decrease)				
Balance at close of the mon	th			

2. Preference Shares			
Stock code : N/A Descrip	tion :	N/A	1
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month		<u> </u>	
3. Other Classes of Shares			
Stock code : N/A Descrip	tion :	N/A	A
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (US\$): 100,000

II. Movements in Issued Share Capital

	No. of ordin	No. of ordinary shares		No. of other	
	(1)	(2)	No of preference shares	classes of shares	
Balance at close of preceding month	454,112,700	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	454,112,700	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant approval date thereto thereto as at close of Movement during the month (dd/mm/yyyy) and the month class of shares issuable Cancelled Granted Exercised Lapsed 1. N/A (/ / (Note 1) 2. N/A (Note 1) 3. N/A (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	e Issuer which	are to be Lis	sted			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal val at close of preceding month	f Exercised	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
` ,	(/ /)				
4. N/A						
(/ /)				-		_
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
	,	. .	-ID (O!'	.m., ob = == - \	NI/A	
		Iot		ary shares) ce shares)	N/A N/A	_
				ther class)	N/A	_
			`	-		=

Convertibles (i.e. Convertible	e into Shares of the	<u>ə issuer whi</u>	ch are to be List	.ed)		
Class and description 1. Convertible	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Bonds due 2026	<u> </u>					
		N I''	N121	000 000 000	N I''I	04 000 745
Stock code (if listed)	US\$ N/A	Nil	Nil	280,000,000	Nil	34,308,715
Class of shares						
issuable (Note 1)	Ordinary shares					
Subscription price AGM approval date	HK\$63.45					
(if applicable)						
(dd/mm/yyyy))	(24/06/2020)					
2. N/A						
						
						
Stock code (if listed) _			_			
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)	, , , , , , , , , , , , , , , , , , ,					
(dd/mm/yyyy) 3. N/A	(/ /)					
3. IV/A						
						
	<u> </u>					
Stock code (if listed) _						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(/ /)					
(dd/mm/yyyy) 4. N/A	(/ /)					
1.1071						
	<u> </u>					
	<u>_</u>					
Stock code (if listed) _ Class of shares						
issuable (Note 1)						
Subscription price		<u> </u>				
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(dd/11111/yyyy)			Total C. (Ordina	arv shares)	Nil	
				nce shares)	N/A	- _
			(C	Other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Optic	ons (other than under Share Option Schemes)		
if ap	particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
-			
-			
-	abaraa (Nata 1)		
-	shares (Note 1)		
2.	N/A		
-			
	(/ /)		
-	shares (Note 1)		
_			
3.	N/A		
-			
-			
-			
-	shares (Note 1)		
-	Situres (Note 1)		
-	Total D. (Ordinary shares)	N/A	
-	(Preference shares)		
-	,	N/A	
	(Other class)	N/A	

Ot	her Movements	in Issued Sha	are Capital			
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,					
				Class of shares issuable (Note 1)		
1.	Rights issue	At price :	State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)	1	
				EGM approval date: (/ / / / / / / / / / / / / / / / / /)	
				(44	N/A	N/A
				Class of shares		
				issuable (Note 1)		
2.	Open offer	At price :	State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)	1	
				EGM approval date: (/ /) (dd/mm/yyyy)		
					<u>N/A</u>	N/A
				Class of shares Ordinary issuable (Note 1) Shares		
2	Dissing	At price :	HK\$42.38	Issue and allotment	4.	
ა.	Placing	At price :	per share	date : (dd/mm/yyyy) (31/03/202	1)	
				AGM approval date: (24/06/2020	•	
					<u>Nil</u>	26,318,000
				Class of shares		
4.	Bonus issue			issuable (Note 1) Issue and allotment (/ /))	
	20			date: (dd/mm/yyyy) FGM approval date: (/ /)	١	
				EGM approval date: (/ / / / / (dd/mm/yyyy)	, N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(1.27			N/A	N/A
			_					
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/iiii/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				· · · · · · · · · · · · · · · · · · ·			N/A	N/A

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares				
	issuable (Note 1)				
Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date:	(/ /)		
	(dd/mm/yyyy)			N/A	N/A
	Class of shares issuable (Note 1)				
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	Total I	E. (Ord	inary	/	
	(Drofe	sh	ares)) <u>Nil</u>	<u>-</u>
	(Preie	erence sha Other c			
Total in an analytic and in an all and a large		ξ Λ 4 ο Γ \.	(4)		A I : I
Total increase / (decrease) in ordinary shares during	g the month (i.e. Total of	r A to E):	(1)		Nil
			(2)		I/A
Total increase / (decrease) in preference shares du	,		•		I/A
Total increase / (decrease) in other classes of share E):	es during the month (i.e.	Total of F	\ tO		I/A
(These figures should be the same as the relevant (Capital").)	figures under II above ('	'Movemer	nts in	Issued Sha	are
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IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

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(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remar	ks (if any):
Submit	ted by: <u>Huang Yimeng</u>
Title:	Executive Director (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.